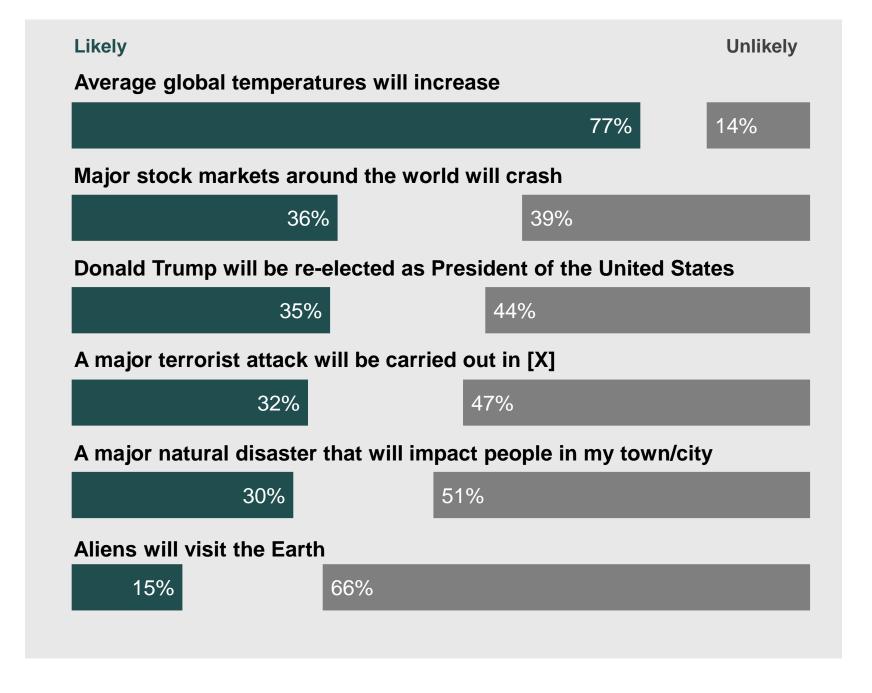
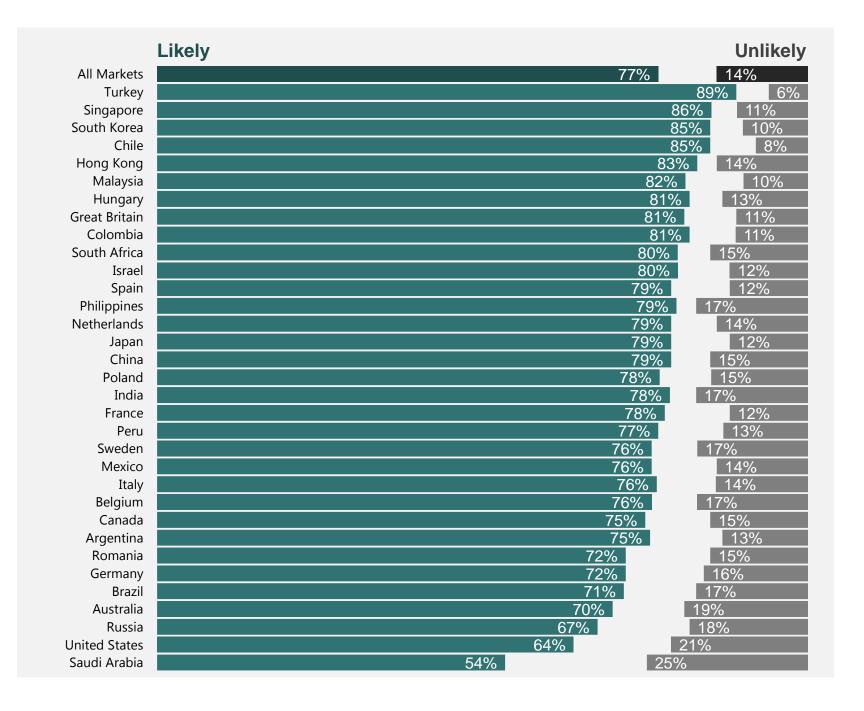


#### **World Affairs**



For each of the following, please tell me how likely or unlikely you think they are to happen....?

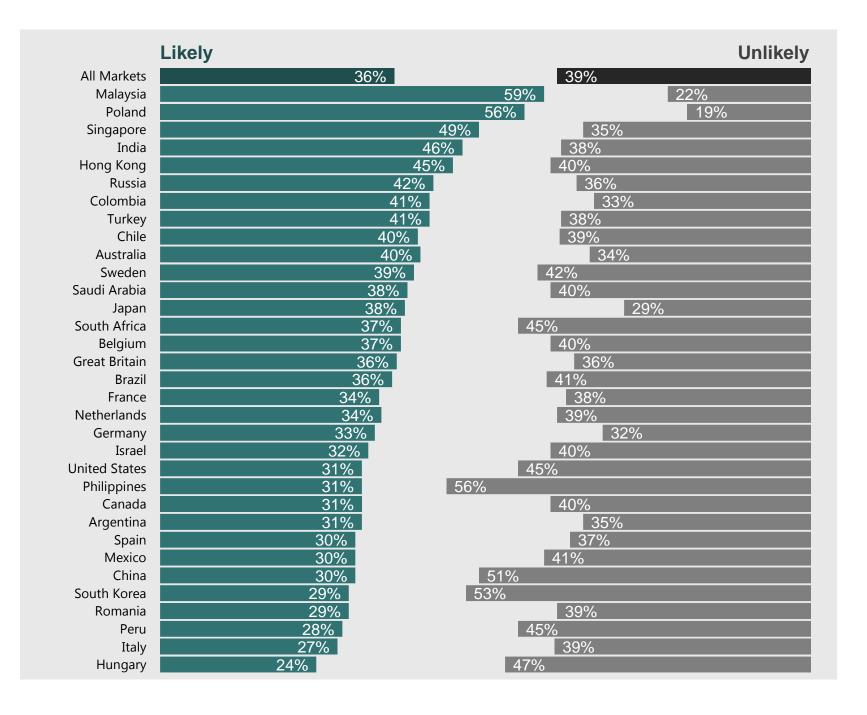
#### Average global temperatures will increase



For each of the following, please tell me how likely or unlikely you think they are to happen....?

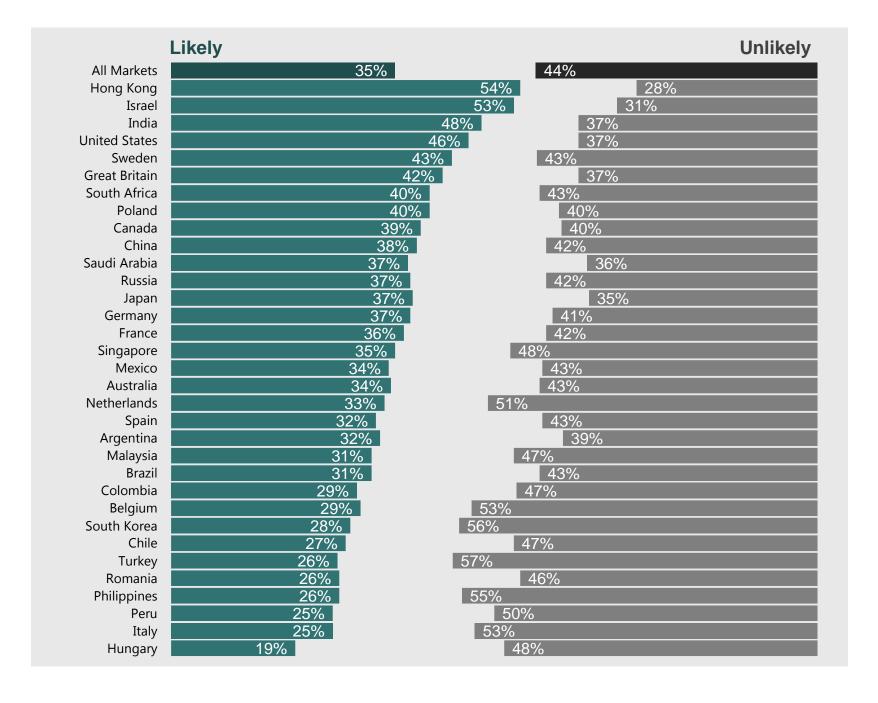
#### Major stock markets around the world will crash





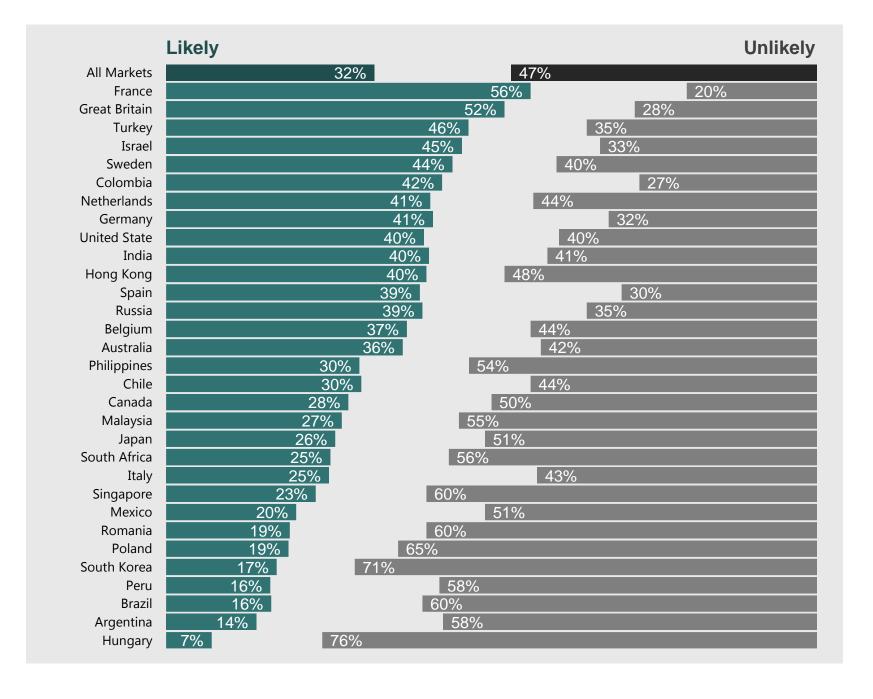
For each of the following, please tell me how likely or unlikely you think they are to happen....?

#### Donald Trump will be reelected as President of the United States



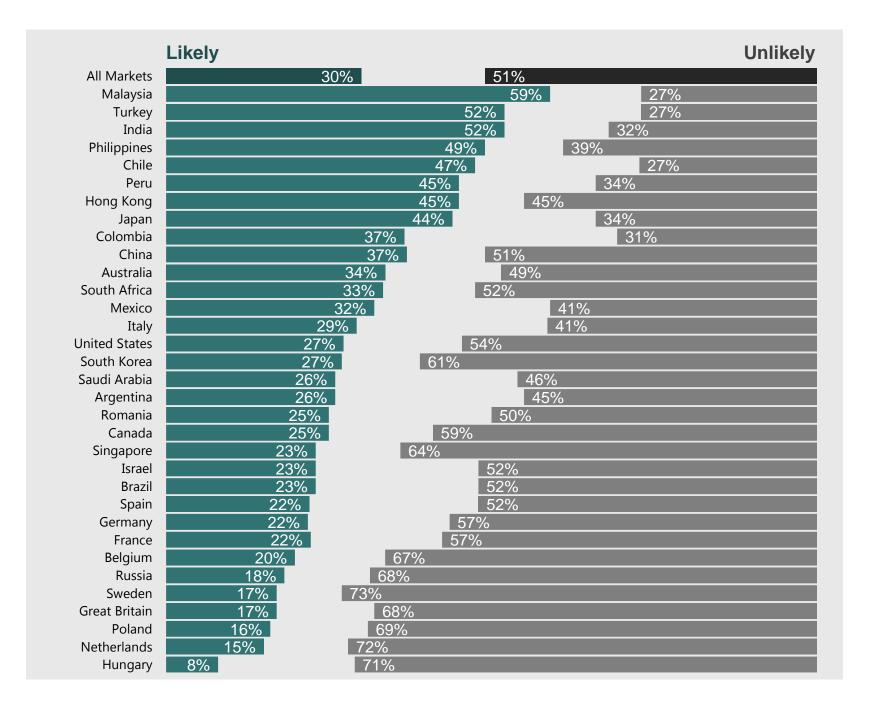
For each of the following, please tell me how likely or unlikely you think they are to happen....?

#### A major terrorist attack will be carried out in [X]



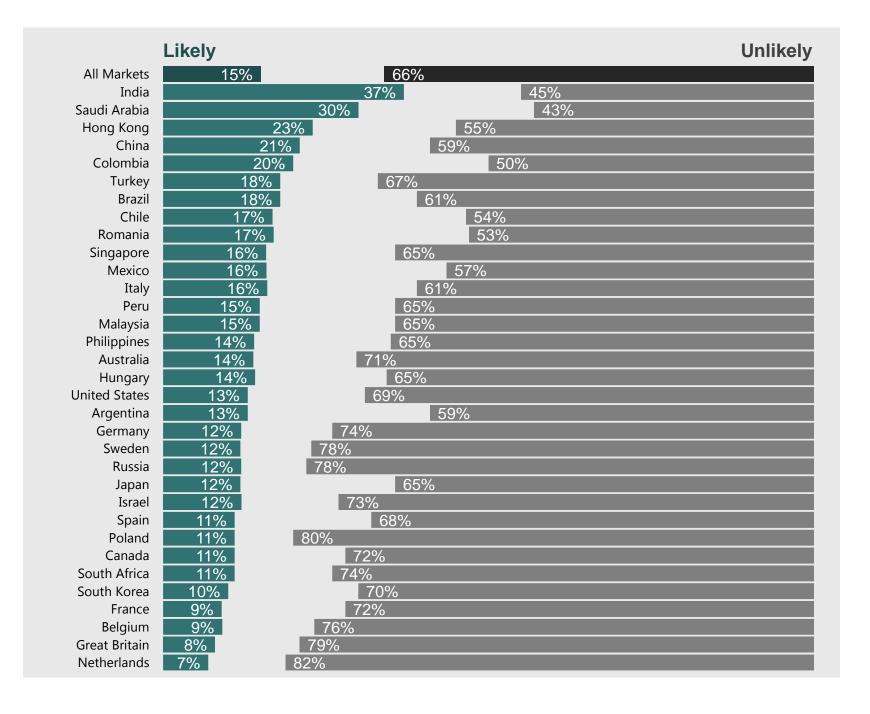
For each of the following, please tell me how likely or unlikely you think they are to happen....?

There will be a major natural disaster that will have an impact on people in my town/city



For each of the following, please tell me how likely or unlikely you think they are to happen....?

#### Aliens will visit the Earth



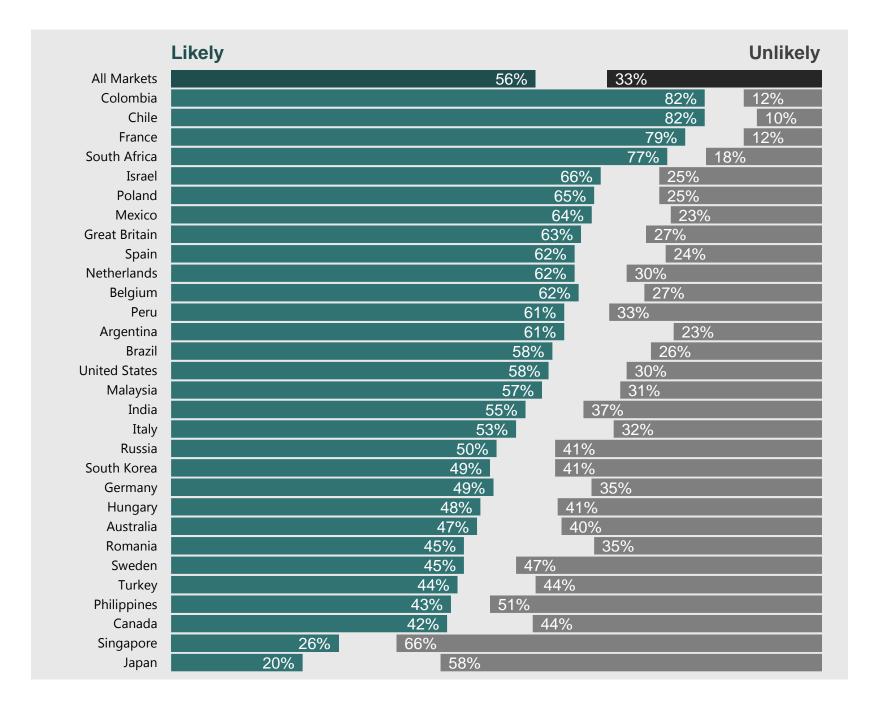
#### **Society and culture**

Base: 22,512 adults aged 16-64 across Argentina, Australia, Belgium, Brazil, Canada, Chile, China, Colombia, France, Germany, Great Britain, Hungary, India, Israel, Italy, Japan, Malaysia, Mexico, Netherlands, Peru, Philippines, Poland, Romania, Russia, Saudi Arabia, Singapore, South Africa, South Korea, Spain, Sweden, Turkey and the United States.

Likely Unlikely There will be large-scale public unrest (such as protests or riots) in [X] to protest against the way the country is being run 56% 33% Women will be paid the same as men for the same work 44% 46% [X] will win more medals in the 2020 Summer Olympics than four years ago 43% 33% I will feel lonely most of the time 33% 57%

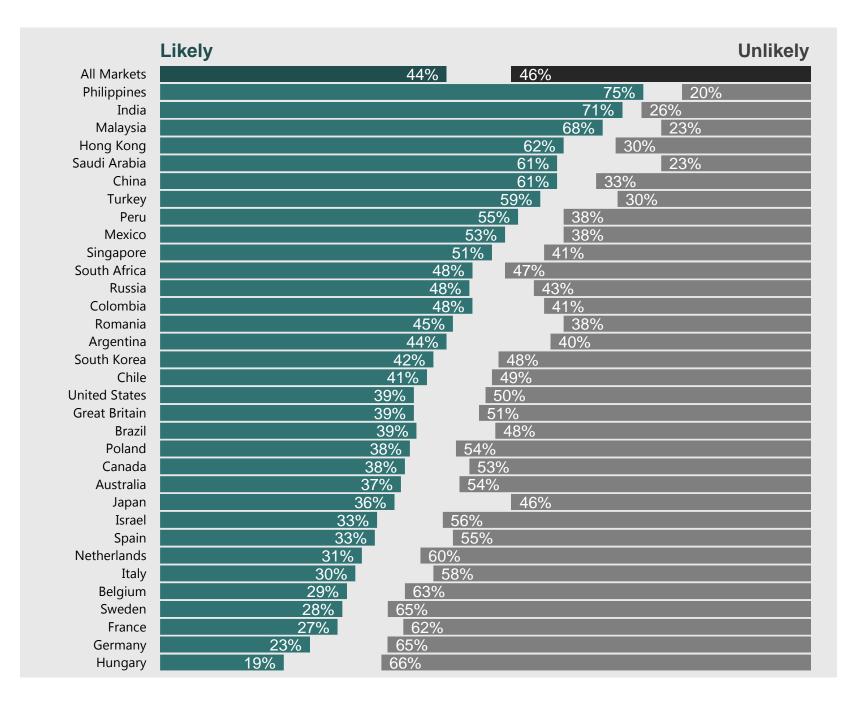
For each of the following, please tell me how likely or unlikely you think they are to happen....?

There will be large-scale public unrest (such as protests or riots) in [X] to protest against the way the country is being run



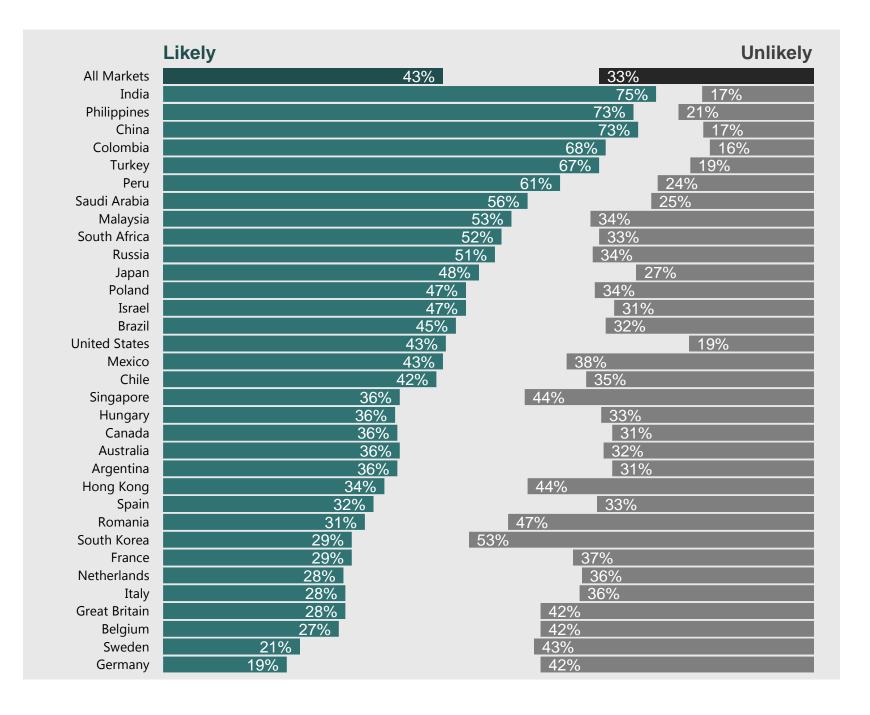
For each of the following, please tell me how likely or unlikely you think they are to happen....?

## Women will be paid the same as men for the same work



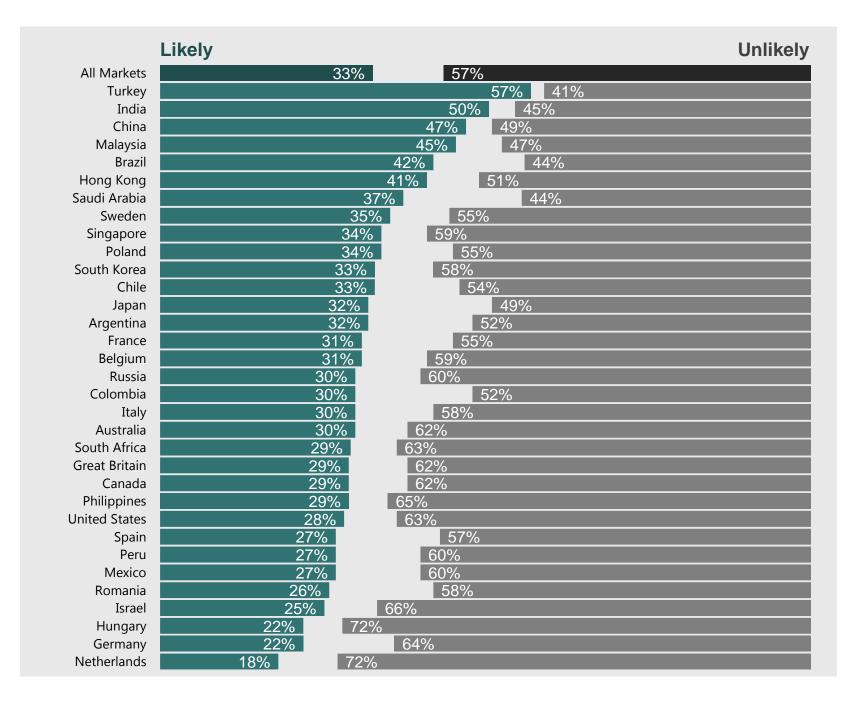
For each of the following, please tell me how likely or unlikely you think they are to happen....?

# [X] will win more medals in the 2020 Summer Olympics than four years ago



For each of the following, please tell me how likely or unlikely you think they are to happen....?

#### I will feel lonely most of the time



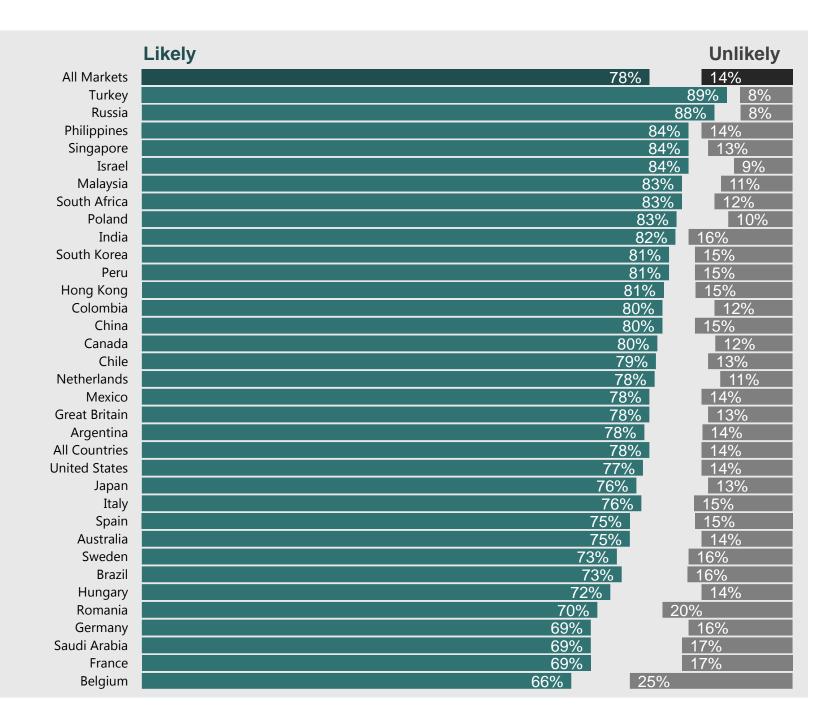
#### **Technology**

Base: 22,512 adults aged 16-64 across Argentina, Australia, Belgium, Brazil, Canada, Chile, China, Colombia, France, Germany, Great Britain, Hungary, India, Israel, Italy, Japan, Malaysia, Mexico, Netherlands, Peru, Philippines, Poland, Romania, Russia, Saudi Arabia, Singapore, South Africa, South Korea, Spain, Sweden, Turkey and the United States.

Unlikely Likely People around the world will spend more time online than watching TV 78% 14% Traffic in the area I live will get worse 58% 32% I will watch more TV from streaming services than from over-the-air/cable/satellite TV channels 51% 36% One of my online accounts (e.g. email, social media, banking) will be hacked into 43% 37% Self-driving cars will become a usual sight on the streets of my town/city 36% 53% I will use social media less 27% 57%

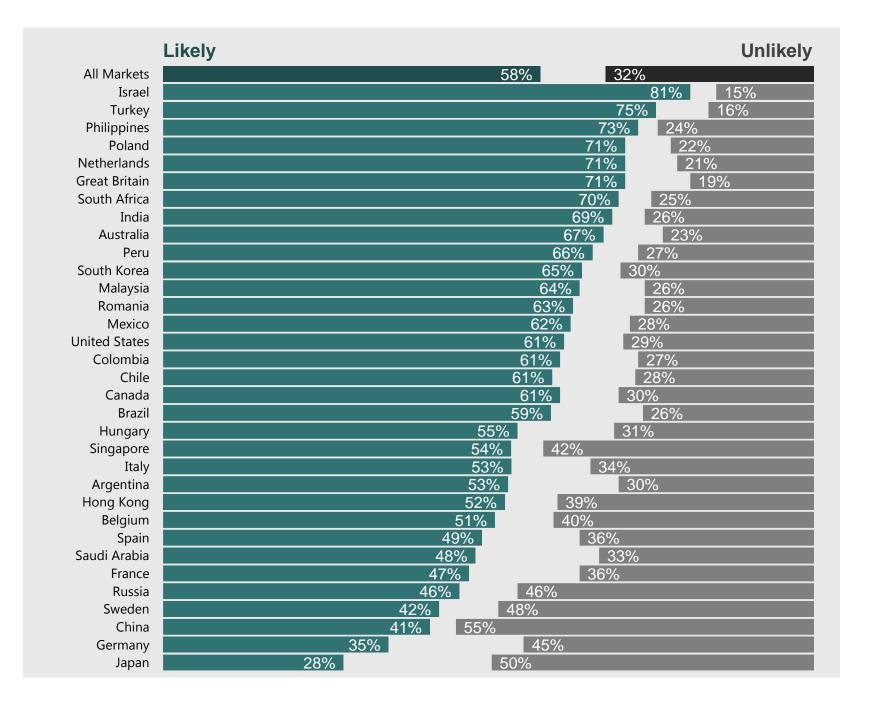
For each of the following, please tell me how likely or unlikely you think they are to happen....?

## People around the world will spend more time online than watching TV



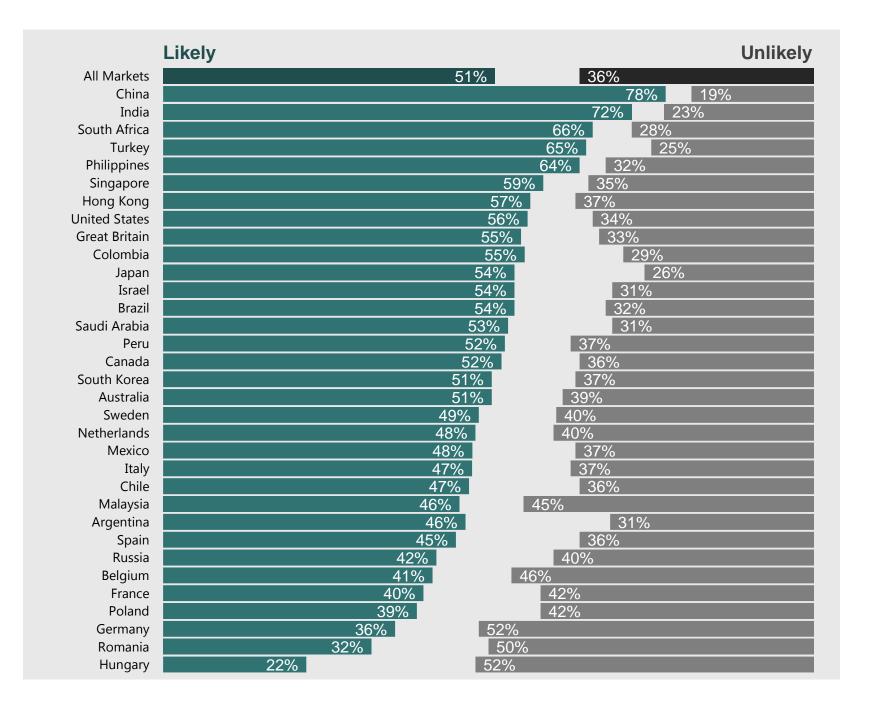
For each of the following, please tell me how likely or unlikely you think they are to happen....?

#### Traffic in the area I live will get worse



For each of the following, please tell me how likely or unlikely you think they are to happen....?

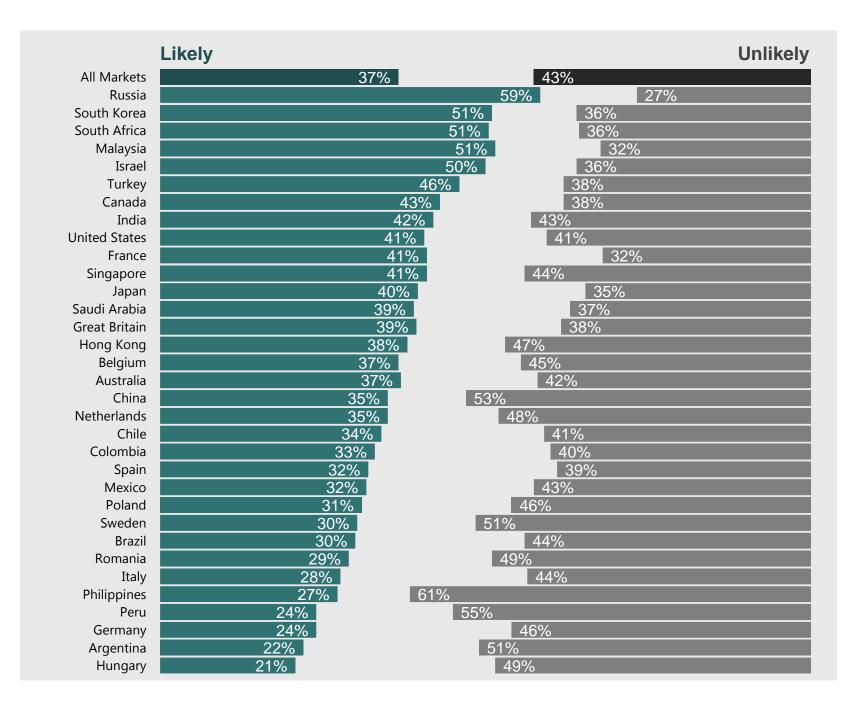
I will watch more TV from streaming services than from over-theair/cable/satellite TV channels



For each of the following, please tell me how likely or unlikely you think they are to happen....?

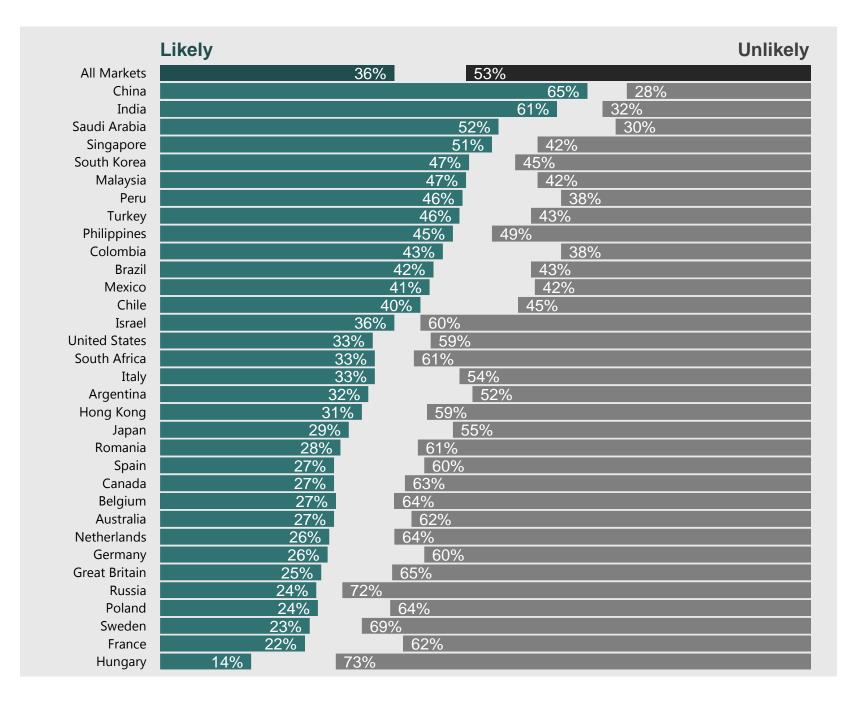
## One of my online accounts (e.g. email, social media, banking) will be hacked into





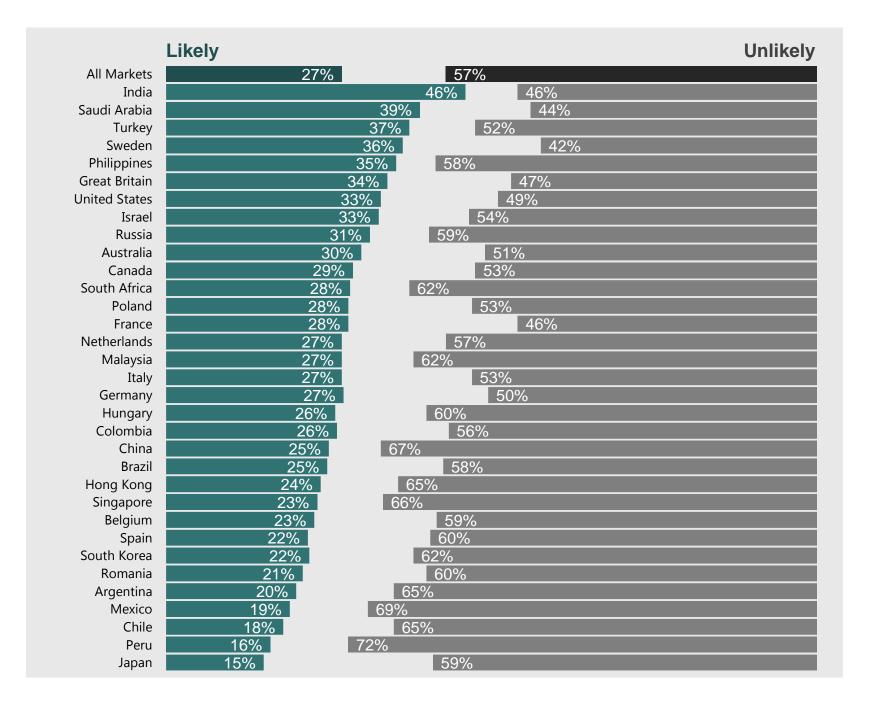
For each of the following, please tell me how likely or unlikely you think they are to happen....?

## Self-driving cars will become a usual sight on the streets of my town/city



For each of the following, please tell me how likely or unlikely you think they are to happen....?

#### I will use social media less



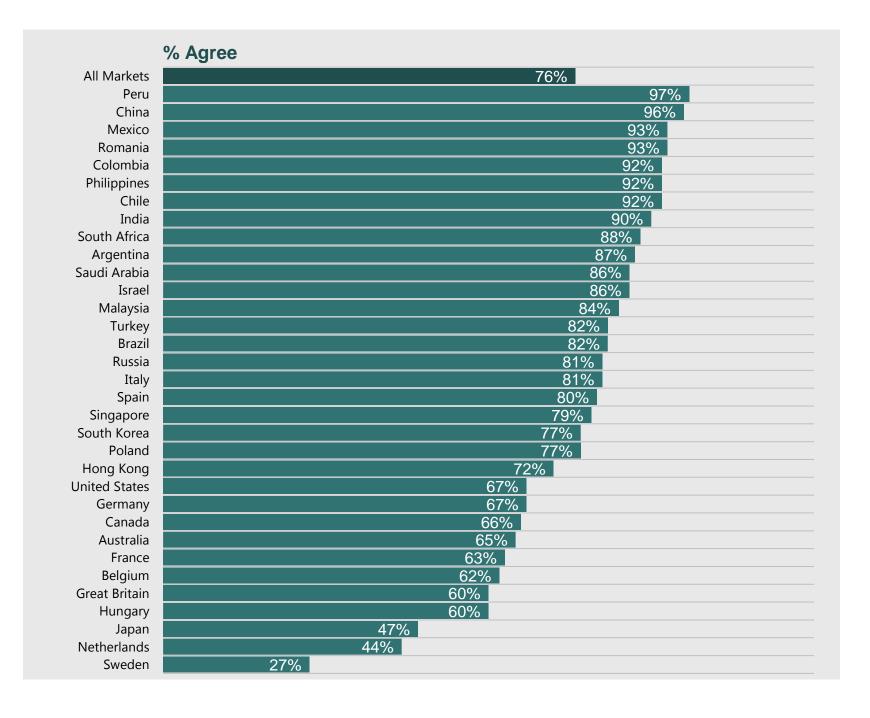
% Agree

#### **Outlook for 2019**

I will make some personal resolutions to do specific things for myself or other in 2020 76% I am optimistic that 2020 will be a better year for me than it was in 2019 75% 2019 was a bad year for [X] 65% The global economy will be stronger in 2020 than it was in 2019 52% 2019 was a bad year for me and my family 50%

Please indicate if you agree very much, agree somewhat, disagree somewhat or disagree very much with the following statements:

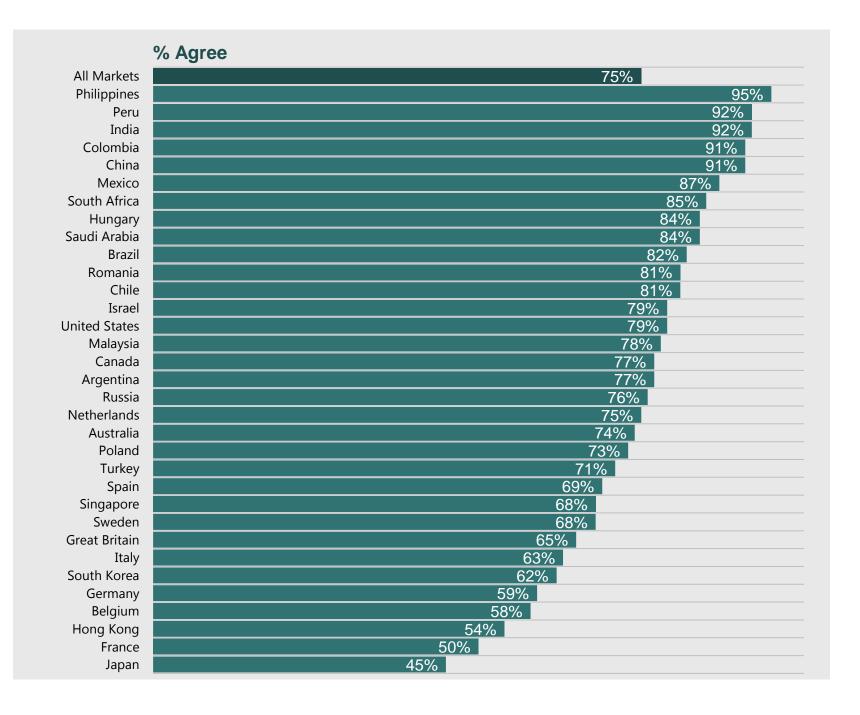
# I will make some personal resolutions to do some specific things for myself and others in 2020



Please indicate if you agree very much, agree somewhat, disagree somewhat or disagree very much with the following statements:

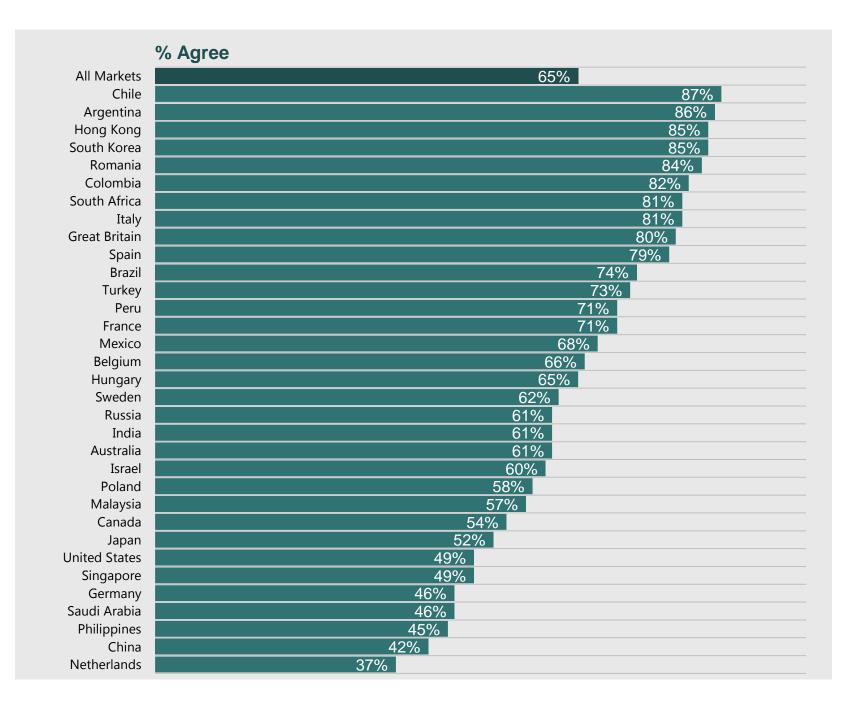
#### I am optimistic that 2020 will be a better year for me than it was in 2019





Please indicate if you agree very much, agree somewhat, disagree somewhat or disagree very much with the following statements:

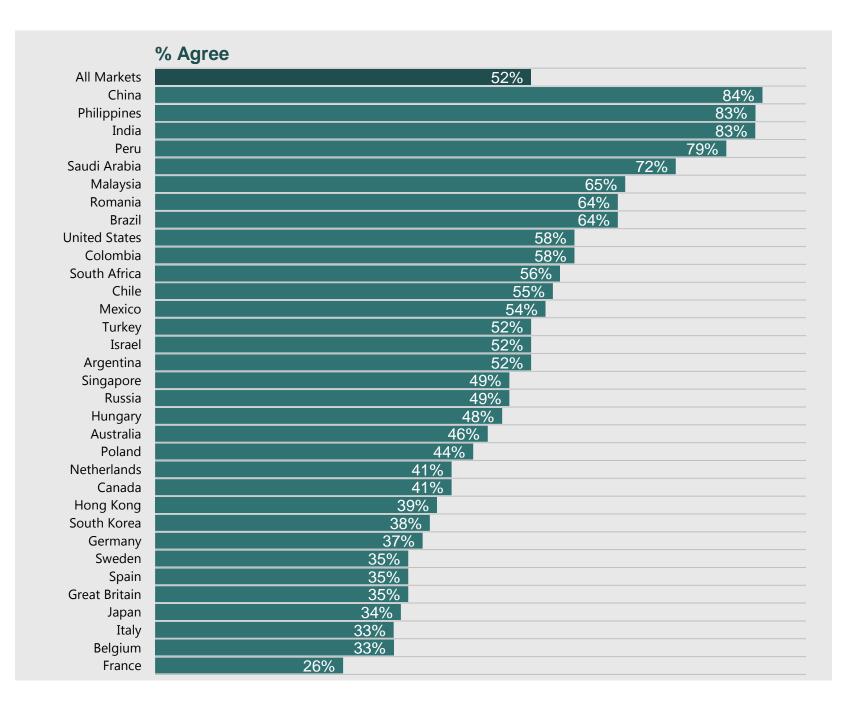
#### 2019 was a bad year for [X]



Please indicate if you agree very much, agree somewhat, disagree somewhat or disagree very much with the following statements:

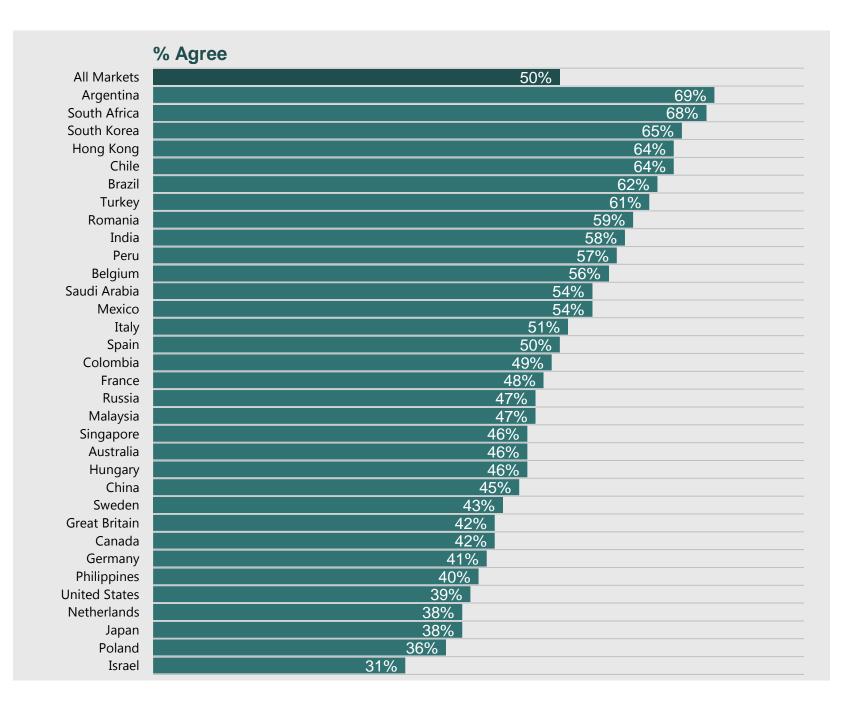
## The global economy will be stronger in 2020 than it was in 2019





Please indicate if you agree very much, agree somewhat, disagree somewhat or disagree very much with the following statements:

#### 2019 was a bad year for me and my family



#### **Technical Note**

- These are the findings of the Global Advisor Wave predictions survey for 2020. In total **22,512** interviews were conduct between **26<sup>th</sup> November 6<sup>th</sup> December 2019** among adults aged 18-64 in the US and Canada, and adults aged 16-64 in all other markets.
- The survey was conducted in 33 markets around the world via the Ipsos Online Panel system: Argentina, Australia, Belgium, Brazil, Canada, Chile, China, Colombia, France, Germany, Great Britain, Hungary, Hong Kong, India, Israel, Italy, Japan, Malaysia, Mexico, Netherlands, Peru, Philippines, Poland, Romania, Russia, Saudi Arabia, Singapore, South Africa, South Korea, Spain, Sweden, Turkey and the United States.
- For the results of the survey presented herein, an international sample of 21,011 adults aged 18-64 in the US, Israel and Canada, and age 16-64 in all other markets, were interviewed. Approximately 1,000 individuals participated on a market by market basis via the Ipsos Online Panel, with the exception of Argentina, Belgium, Chile, Colombia, Hong Kong, Hungary, India, Israel, Malaysia, Mexico, Netherlands, Peru, Philippines, Poland, Russia, Saudi Arabia, Singapore, South Africa, South Korea, Sweden and Turkey, where each have a sample approximately 500.
- Weighting was then employed to balance demographics and ensure that the sample's composition reflects that of the adult population according to the most recent country Census data, and to provide results intended to approximate the sample universe. A survey with an unweighted probability sample of this size and a 100% response rate would have an estimated margin of error of +/- 4.5 percentage points 19 times out of 20 per country of what the results would have been had the entire population of adults in that country had been polled. All sample surveys and polls may be subject to other sources of error, including, but not limited to coverage error, and measurement error.
- 17 of the 33 markets surveyed online generate nationally representative samples in their countries (Argentina, Australia, Belgium, Canada, France, Germany, Great Britain, Hungary, Israel, Italy, Japan, Poland, Serbia, South Korea, Spain, Sweden, and United States).
- Brazil, Chile, China, Hong Kong, India, Malaysia, Mexico, Netherlands, Peru, Philippines, Romania, Russia, Saudi Arabia, Singapore, South Africa and Turkey produce a national sample that is more urban & educated, and with higher incomes than their fellow citizens. We refer to these respondents as "Upper Deck Consumer Citizens". They are not nationally representative of their markets.
- Where results do not sum to 100, this may be due to computer rounding, multiple responses or the exclusion of don't knows or not stated responses.
- Data is weighted to match the profile of the population.



